CANOLA-BASED BIOFUELS

DRIVING BENEFITS FOR CANADIAN FARMERS, THE ENVIRONMENT AND OUR ECONOMY

Demand for biofuels is growing as the world moves to decarbonize transportation fuels, which account for 25% of total GHG emissions, both globally and in Canada. Alongside the environmental benefits, canola-based biofuels are growing opportunities to increase value-added processing and diversify markets, increasing value to growers and the entire industry.



OUR ACTION PLAN

The Canola Council of Canada advocates for policies that provide market access and facilitate demand for canola-based biofuels in key markets.



Canada

- Clean Fuel Regulations
- Provincial regulations



United States

- Renewable Fuel Standard (RFS)
- State regulations



European Union

Renewable Energy Directive

FROM POLICY TO DEMAND

Regulations that recognize canola's low-carbon advantages create new and growing demand for canola:

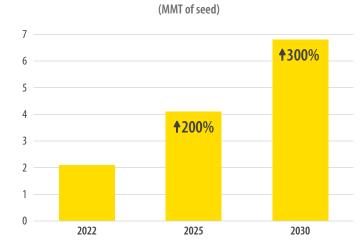
The recent approval for the use of canola oil in biofuels production in the U.S. is driving record exports to this important market.



Use in Biofuels and Exports (Thousand MT) 350 **Record Exports** 300 250 200 Access for Canola 150 Oil Granted 100 Canola Oil Exports¹ Use in Biofuels²

Federal, provincial and state policies are expected to spur demand for canola in North America by more than 300% by 2030.

Canola Utilization in North American Biofuels³:



SUPPORTING VALUE-ADDED INVESTMENTS

Since 2021, 6.7 MMT of additional canola processing capacity has been announced in Canada. These capital investments are estimated at more than \$2 billion, creating new jobs and economic opportunity.

As canola demand and processing capacity grows, so do supplies of oil and meal, supporting food, feed and fuel markets. Once operational, new crush capacity in Canada will provide an additional 3 to 4 MMT of high-quality canola meal for livestock feed.



Canola Processing **Facilities in Canada**

- ADM (2)
- BUNGE (5)
- CARGILL (2)
- LDC
- RICHARDSON (2)
- VITERRA (2)

Announced New Processing Investments

- CARGILL
- FCL AND AGT FOODS
 - O LDC
 - O RICHARDSON

GOOD FOR FARMERS AND THE ENVIRONMENT



Expanded value-added processing also means more competition and marketing options for canola growers, raising the overall value of canola at the farmgate.



Learn more at canolacouncil.org

Grown by farmers who are world leaders in sustainable practices, Canadian canola is an ideal resource for renewable fuel. Canolabased biofuels reduce lifecycle GHG emissions by up to 90% compared to fossil fuels.

Sources: 1Statistics Canada 2U.S. Energy Information Administration, Monthly Biofuels Capacity and Feedstocks Update, https://www.eia.gov/biofuels/update/ 3Advanced Biofuels Canada, The Jacobsen, Stillwater

